As Passed by the Senate

125th General Assembly Regular Session 2003-2004

Am. H. B. No. 72

Representatives Oelslager, C. Evans, Hartnett, Hollister, Miller, Olman, Seitz, Ujvagi, Latta, Book, Harwood, Core, Willamowski, Schlichter, Beatty, Allen, Aslanides, Barrett, Brown, Buehrer, Calvert, Carmichael, Cirelli, Collier, Daniels, DeBose, DePiero, Domenick, Driehaus, Flowers, Gibbs, Hagan, Hoops, Hughes, Jolivette, Kearns, Key, Kilbane, Koziura, Niehaus, S. Patton, T. Patton, Perry, Price, Redfern, Schmidt, Schneider, Setzer, Sferra, Skindell, J. Stewart, Taylor, Walcher, Widener, Widowfield, Woodard, Yates Senators Austria, Carnes, Robert Gardner, Roberts, Schuler, Harris

ABILL

То	amend sections 1337.11 and 1337.14 and to enact	1
	sections 2135.01 to 2135.14 of the Revised Code to	2
	permit the execution of a Declaration for Mental	3
	Health Treatment	4

BE IT ENACTED BY THE GENERAL ASSEMBLY OF THE STATE OF OHIO:

Section 1. That sections 1337.11 and 1337.14 be amended and	5
sections 2135.01, 2135.02, 2135.03, 2135.04, 2135.05, 2135.06,	6
2135.07, 2135.08, 2135.09, 2135.10, 2135.11, 2135.12, 2135.13, and	7
2135.14 of the Revised Code be enacted to read as follows:	8
Sec. 1337.11. As used in sections 1337.11 to 1337.17 of the	9
Revised Code:	10
(A) "Adult" means a person who is eighteen years of age or	11
older.	12

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to give informed consent, or withdrawal of informed consent to	43
health care.	44
$\frac{(H)(I)}{(I)}$ "Health care facility" means any of the following:	45
(1) A hospital;	46
(2) A hospice care program or other institution that	47
specializes in comfort care of patients in a terminal condition or	48
in a permanently unconscious state;	49
(3) A nursing home;	50
(4) A home health agency;	51
(5) An intermediate care facility for the mentally retarded:	52
(6) A regulated community mental health organization.	53
$\frac{(I)}{(J)}$ "Health care personnel" means physicians, nurses,	54
physician assistants, emergency medical technicians-basic,	55
emergency medical technicians-intermediate, emergency medical	56
technicians-paramedic, medical technicians, dietitians, other	57
authorized persons acting under the direction of an attending	58
physician, and administrators of health care facilities.	59
$\frac{(J)(K)}{(K)}$ "Home health agency" has the same meaning as in	60
section $\frac{3701.88}{5101.61}$ of the Revised Code.	61
$\frac{(K)(L)}{(L)}$ "Hospice care program" has the same meaning as in	62
section 3712.01 of the Revised Code.	63
$\frac{(L)(M)}{(M)}$ "Hospital" has the same meanings as in sections	64
2108.01, 3701.01, and 5122.01 of the Revised Code.	65
$\frac{(M)}{(N)}$ "Hydration" means fluids that are artificially or	66
technologically administered.	67
$\frac{(N)}{(O)}$ "Incompetent" has the same meaning as in section	68
2111.01 of the Revised Code.	69
$\frac{(\Theta)}{(P)}$ "Intermediate care facility for the mentally retarded"	70
has the same meaning as in section 5111.20 of the Revised Code.	71

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in the proposed treatment or procedures and any alternative	192
treatment or procedures, and to make a knowing health care	193
decision without coercion or undue influence.	194
(K) "Medical record" means any document or combination of	195
documents that pertains to a declarant's medical history,	196
diagnosis, prognosis, or medical condition and that is generated	197
and maintained in the process of the declarant's health care.	198
(L) "Mental health treatment" means any care, treatment,	199
service, or procedure to maintain, diagnose, or treat an	200
individual's mental condition or mental health, including, but not	201
limited to, electroconvulsive or other convulsive treatment,	202
treatment of mental illness with medication, and admission to and	203
retention in a health care facility.	204
(M) "Mental health treatment decision" means informed	205
consent, refusal to give informed consent, or withdrawal of	206
informed consent to mental health treatment.	207
(N) "Mental health treatment provider" means physicians,	208
physician assistants, psychologists, licensed independent social	209
workers, licensed professional clinical counselors, and	210
psychiatric nurses.	211
(0) "Physician" means a person who is authorized under	212
Chapter 4731. of the Revised Code to practice medicine and surgery	213
or osteopathic medicine and surgery.	214
(P) "Professional disciplinary action" means action taken by	215
the board or other entity that regulates the professional conduct	216
of health care personnel, including, but not limited to, the state	217
medical board, the state board of psychology, and the state board	218
of nursing.	219
(O) "Proxy" means an adult designated to make mental health	220
treatment decisions for a declarant under a valid declaration for	221

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the designated alternate proxy. The declarant may name in the	252
declaration a physician and assign the physician the primary	253
responsibility for the declarant's mental health treatment. The	254
declaration may include a specific authorization for the use or	255
continuation, or the withholding or withdrawal, of mental health	256
treatment.	257
(B) A mental health treatment provider or a health care	258
facility providing services to a declarant shall continue to	259
obtain the declarant's informed consent to all mental health	260
treatment decisions if the declarant has the capacity to consent	261
to mental health treatment decisions.	262
Sec. 2135.03. (A) Except as otherwise provided in this	263
division and subject to division (C) of this section, a	264
declaration for mental health treatment remains valid and	265
effective for three years after its execution unless it is	266
properly revoked. A declaration for mental health treatment may	267
become operative as provided in section 2135.04 of the Revised	268
Code. If the declaration becomes operative, the authority of a	269
proxy named in the declaration continues in effect as long as the	270
declaration designating the proxy is in effect or until the proxy	271
has withdrawn. If a declaration for mental health treatment has	272
become operative and is in effect at the expiration of three years	273
after its execution, the declaration remains effective until the	274
declarant has the capacity to consent to mental health treatment	275
decisions. If a declaration for mental health treatment has not	276
become operative at the expiration of three years after its	277
execution, the declaration may be renewed as provided in division	278
(C)(1) of this section or remains effective as provided in	279
division (C)(2) of this section.	280

(B) A valid declaration may be revoked in accordance with

section 2135.09 of the Revised Code or renewed in accordance with	282
division (C) (1) of this section, but it shall not otherwise be	283
altered or amended after it has been executed. A properly executed	284
declaration is not revoked or invalidated by an alteration of or	285
amendment to the declaration. Any alteration of or amendment to	286
	287
the declaration is not a part of the declaration.	
(C) (1) A declarant may renew a declaration once, extending	288
the validity of the document for an additional three-year period	289
from the date of the renewal, by repeating the procedures set	290
forth in section 2135.06 of the Revised Code, if the declarant has	291
included in the declaration a specific authorization for the use	292
or continuation, or the withholding or withdrawal, of mental	293
health treatment, and the declarant makes no change with respect	294
to that authorization. A declarant shall not make any changes to	295
any term or provision of the declaration when renewing under	296
division (C)(1) of this section.	297
(2) A declaration for mental health treatment that has not	298
become operative at the expiration of three years after its	299
execution remains effective if both of the following apply:	300
(a) The declaration designates a proxy or an alternate proxy.	301
(b) The declarant does not include in the declaration a	302
specific authorization for the use or continuation, or the	303
witholding or withdrawal, of mental health treatment.	304
Sec. 2135.04. (A) A declaration becomes operative when both	306
of the following apply:	307
(1) The declaration is communicated to a mental health	308
treatment provider of the declarant.	309
(2) The designated physician or a psychiatrist, and one other	310
mental health treatment provider, who examine the declarant	311

determine that the declarant does not have the capacity to consent	312
to mental health treatment decisions. At least one of the two	313
persons who make this determination shall not currently be	314
involved in the declarant's treatment at the time of the	315
determination. If a designated physician is named in the	316
declaration and is not one of the two persons who make this	317
determination, then the psychiatrist who makes the determination	318
in lieu of the designated physician shall make a good faith effort	319
to consult with the designated physician as soon as practicable.	320
(B) A mental health treatment provider for a declarant or a	321
health care facility providing services to a declarant shall make	322
a declaration part of the declarant's medical record and shall	323
note in that record when the declaration is operative.	324
(C) A mental health treatment provider for a declarant or a	325
health care facility providing services to a declarant shall act	326
in accordance with an operative declaration of the declarant	327
consistent with reasonable medical practice, the availability of	328
treatments requested, and applicable law. The mental health	329
treatment provider or the health care facility shall continue to	330
act in accordance with an operative declaration until the	331
declarant has the capacity to consent to mental health treatment	332
decisions.	333
(D) An operative declaration of a declarant supersedes any	334
general consent to treatment form signed by the declarant prior	335
to, upon, or after the declarant's admission to a health care	336
facility to the extent there is a conflict between the declaration	337
and the form, even if the declarant signs the form after the	338
execution of the declaration. To the extent that the provisions of	339
a declarant's declaration and a general consent to treatment form	340
signed by the declarant do not conflict, both documents shall	341
govern the use or continuation, or the withholding or withdrawal,	342

of mental health treatment for the declarant. This division does	343
not apply if a declarant revokes a declaration after the declarant	344
signs a general consent to treatment form.	345
Sec. 2135.05. (A) A declaration may designate an adult to act	346
as a proxy to make decisions about the mental health treatment of	347
the declarant and may designate an adult as an alternate proxy as	348
described in section 2135.02 of the Revised Code. A proxy	349
designated to make decisions about mental health treatment may	350
make decisions about mental health treatment on behalf of the	351
declarant only when the declaration has become operative. The	352
decisions of the proxy regarding the mental health treatment of	353
the declarant must be consistent with desires the declarant has	354
expressed in the declaration.	355
(B) The following persons may not serve as a proxy for a	356
<u>declarant:</u>	357
(1) The declarant's mental health treatment provider, or an	358
employee of the declarant's mental health treatment provider;	359
(2) The owner, operator, or employee of a health care	360
facility in which the declarant is a patient receiving its	361
services or a resident.	362
(C) Divisions (B)(1) and (2) of this section do not apply if	363
the declarant and proxy are related by blood, marriage, or	364
adoption.	365
(D) A proxy may withdraw from a declaration prior to the	366
declaration becoming operative by giving notice to the declarant.	367
If the declaration is operative, a proxy may withdraw by giving	368
written notice to the declarant's mental health treatment provider	369
or the health care facility providing services to the declarant.	370
The mental health treatment provider or the health care facility	371
shall note the withdrawal of a proxy as part of the declarant's	372

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medical record.	373
Sec. 2135.06. (A) A declaration for mental health treatment	374
is valid only if it is signed by the declarant, states the date of	375
its execution, and is either witnessed by two adults or	376
acknowledged before a notary public.	377
If a proxy, or a proxy and an alternate proxy, have been	378
designated in the declaration, then each proxy also shall sign the	379
declaration, and the signature of each proxy shall be either	380
witnessed by two adults or acknowledged before a notary public,	381
except that, notwithstanding these requirements, both of the	382
following apply:	383
(1) No declaration shall be invalid or be held invalid	384
because a proxy has not signed the declaration.	385
(2) If a proxy has not signed the declaration, or if the	386
signature of a proxy named in a valid declaration is not either	387
witnessed by two adults or acknowledged before a notary public,	388
then the designation of the proxy is invalid, but the declaration	389
is not invalid because of the absence of a witnessed or	390
acknowledged signature of a proxy.	391
(B) If witnessed for purposes of this section, a declaration	392
shall be witnessed by two individuals as described in this	393
division in whose presence the declarant and each designated proxy	394
signs the declaration. Each witness shall subscribe the witness'	395
signature after the signature of the declarant and, by doing so,	396
attest to the witness' belief that the declarant appears to be of	397
sound mind and not under or subject to duress, fraud, or undue	398
influence. The signatures of the declarant and any proxy under	399
this section and of the witnesses under this division are not	400
required to appear on the same page of the declaration.	401
(C) If acknowledged for purposes of this section, a	402

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health care facility providing services to a declarant may subject	433
the declarant to treatment in a manner contrary to the declarant's	434
expressed wishes only if either of the following applies:	435
(1) The declarant has been committed as a patient under	436
Chapter 2945. or 5122. of the Revised Code, and, if the court	437
knows of the declaration, the committing court acknowledges the	438
existence of the declaration and specifically orders treatment in	439
a manner contrary to the declaration.	440
(2) An emergency situation endangers the life or health of	441
the declarant or others.	442
Sec. 2135.08. (A) The proxy under a declaration is not, as a	443
result of acting in that capacity, personally liable for the cost	444
of treatment provided to the declarant. Except to the extent the	445
right is limited by the declaration or any federal law, a proxy	446
has the same right as the declarant to receive information	447
regarding the proposed mental health treatment of the declarant	448
and to receive, review, and consent to disclosure of the	449
declarant's medical records relating to that treatment. This right	450
of access does not waive any evidentiary privilege.	451
(B) In exercising authority under a declaration, the proxy	452
has a duty to act consistently with the desires of the declarant	453
as expressed in the declaration. If the declarant's desires are	454
not expressed in the declaration, the proxy has a duty to act in	455
what the proxy in good faith believes to be the best interests of	456
the declarant.	457
(C) A proxy is not subject to criminal prosecution, tort or	458
other civil liability for injury, death, or loss to person or	459
property, or professional disciplinary action for an action taken	460
in good faith under a declaration for mental health treatment.	461
Sec. 2135.09. (A) A declarant may revoke a declaration at any	462

time the declarant has the capacity to consent to mental health	463
treatment decisions. Any revocation of a declaration by a	464
declarant shall be in writing, signed by the declarant, and dated.	465
The revocation shall be effective upon its communication to the	466
mental health treatment provider of the declarant or the health	467
care facility providing services to the declarant. If the	468
declaration is operative, then the declarant may revoke the	469
declaration after a designated physician or a psychiatrist, and	470
one other mental health treatment provider, who examine the	471
declarant determine that the declarant has the capacity to consent	472
to mental health treatment decisions.	473
(B) Upon the declarant's revocation of a declaration, the	474
mental health treatment provider or the health care facility shall	475
make the revocation a part of the declarant's medical record.	476
(C) A valid declaration for mental health treatment revokes a	477
prior, valid declaration for mental health treatment.	478
(D) The probate judge of the county in which the declarant is	479
located may revoke a declaration if the judge appoints a guardian	480
for the declarant and specifically orders the revocation of the	481
declaration.	482
Sec. 2135.10. A mental health treatment provider of a	483
declarant, a health care facility providing services to a	484
declarant, or other authorized persons acting under the direction	485
of either a mental health treatment provider of a declarant or a	486
health care facility providing services to a declarant who	487
administer or do not administer mental health treatment according	488
	
to and in good faith reliance upon the validity of the declarant's	489
declaration are not subject to criminal prosecution, are not	490
liable in tort or other civil damages for injury, death, or loss	491
to person or property, and are not subject to professional	492

disciplinary action resulting from a subsequent finding of a	493
declaration's invalidity.	494
Sec. 2135.11. No person shall require an individual to	495
execute or to refrain from executing a declaration as a criterion	496
for insurance, as a condition for receiving mental health	497
treatment or health care, or as a condition of admission to or	498
discharge from a health care facility.	499
Sec. 2135.12. (A) A declaration executed in accordance with	501
this chapter shall not supersede a valid declaration governing the	502
use or continuation, or the withholding or withdrawal, of	503
life-sustaining treatment executed under Chapter 2133. of the	504
Revised Code.	505
(B) A declaration executed in accordance with this chapter	506
does not revoke a valid durable power of attorney for health care	507
created under Chapter 1337. of the Revised Code, but a declaration	508
so executed shall supersede the designation of an attorney in fact	509
made in a valid health care power of attorney under Chapter 1337.	510
of the Revised Code with respect to the mental health treatment of	511
the declarant. The designation of an attorney in fact in a valid	512
health care power of attorney under Chapter 1337. of the Revised	513
Code shall remain effective in all other respects.	514
Sec. 2135.13. (A) A person who opposes any decision arising	515
under this chapter may make an application opposing the decision	516
to the probate division of the court of common pleas of the county	517
in which the declarant is located or in which the declaration was	518
either witnessed or acknowledged as described in this chapter.	519
(B) If a declarant has not named any proxies in the	520
declaration, or if all the named proxies have withdrawn or are	521
unable or unwilling to act at a time when the declaration has	522