As Reported by the House Judiciary Committee

126th General Assembly Regular Session 2005-2006

H. B. No. 265

Representatives Seitz, T. Patton, Fende, Wagoner, McGregor, Fessler, D. Evans, C. Evans, Gilb, Core, Harwood, Walcher, Cassell, Martin, Buehrer, Willamowski, Barrett, Collier, Oelslager, Daniels, Brown, Raga, Schneider, Combs, Hartnett, Reidelbach, Gibbs, Sayre, Latta, Dolan, DeGeeter, Blessing, Miller, Coley

A BILL

То	amend section 2107.27 and to enact section 2107.24	1
	of the Revised Code to provide a procedure for a	2
	probate court to treat a document as a will	3
	notwithstanding its noncompliance with the	4
	statutory formalities for executing wills.	5

BE IT ENACTED BY THE GENERAL ASSEMBLY OF THE STATE OF OHIO:

Section 1. That section 2107.27 be amended and section	6
2107.24 of the Revised Code be enacted to read as follows:	7
Sec. 2107.24. If a document that purports to be a will is not	8
executed in compliance with the requirements of section 2107.03 of	9
the Revised Code, that document shall be treated as if it had been	10
executed as a will in compliance with the requirements of that	11
section if a probate court, after holding a hearing, finds that	12
the proponent of the document as a purported will has established,	13
by clear and convincing evidence, all of the following:	14
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(A) The decedent prepared the document or caused the document 16

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to be prepared.

(B) The decedent signed the document and intended the	18
document to constitute the decedent's will.	19

(C) Two or more witnesses saw the decedent sign the document20under division (B) of this section.21

Sec. 2107.27. (A) When application is made to the probate 22 court to admit to probate a will that has been lost, spoliated, or 23 destroyed as provided in section 2107.26 of the Revised Code or a 24 document that is treated as a will as provided in section 2107.24 25 of the Revised Code, the party seeking to prove the will shall 26 give a written notice by certified mail to the surviving spouse of 27 the testator, to all persons who would be entitled to inherit from 28 the testator under Chapter 2105. of the Revised Code if the 29 testator had died intestate, to all legatees and devisees that are 30 named in the will, and to all legatees and devisees that are named 31 in the most recent will prior to the lost, spoliated, or destroyed 32 will that is known to the applicant or in the most recent will 33 prior to the document that is treated as a will if the most recent 34 will is known to the applicant. 35

(B) In the cases described in division (A) of this section, 36 the proponents and opponents of the will shall cause the witnesses 37 to the will, and any other witnesses that have relevant and 38 material knowledge about the will, to appear before the court to 39 testify. If any witnesses reside out of its jurisdiction, or 40 reside within its jurisdiction but are infirm or unable to attend, 41 the probate court may order their testimony to be taken and 42 reduced to writing by some competent person. The testimony shall 43 be filed in the records of the probate court pertaining to the 44 testator's estate. 45

(C) If upon such proof the court finds that the requirements 46

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of section <u>2107.24 or</u> 2107.26 of the Revised Code <u>, whichever is</u>	47
applicable, have been met, the probate court shall find and	48
establish the contents of the will as near as can be ascertained.	49
The contents of the will established under section 2107.26 of the	50
Revised Code shall be as effectual for all purposes as if the	51
original will had been admitted to probate and record. The	52
contents of the will established under section 2107.24 of the	53
Revised Code shall be as effectual for all purposes as if the	54
document treated as a will had satisfied all of the requirements	55
of section 2107.03 of the Revised Code and had been admitted to	56
probate and record.	

Section 2. That existing section 2107.27 of the Revised Code 58 is hereby repealed. 59

Section 3. Section 2107.27 of the Revised Code, as amended by 60 this act, and section 2107.24 of the Revised Code, as enacted by 61 this act, apply to estates of decedents who die on or after the 62 effective date of this act. 63