As Introduced

127th General Assembly Regular Session 2007-2008

H. B. No. 96

Representative Healy

Cosponsors: Representatives Garrison, Evans, Okey, Williams, B., Otterman, Brown, Luckie, Fende, Strahorn

A BILL

То	amend section 2101.16 and to enact section	1
	2101.164 of the Revised Code to exempt estates of	2
	members of the United States Armed Services who	3
	died while serving in a combat zone from being	4
	charged any fees associated with the filing of the	5
	decedent's will for probate or the administration	6
	of the decedent's estate or any fees for relieving	7
	the estate from administration or granting an	8
	order for summary release from administration.	9

BE IT ENACTED BY THE GENERAL ASSEMBLY OF THE STATE OF OHIO:

Section 1. That section 2101.16 be amended and section	10
2101.164 of the Revised Code be enacted to read as follows:	11
Sec. 2101.16. (A) The Except as provided in section 2101.164	12
of the Revised Code, the fees enumerated in this division shall be	13
charged and collected, if possible, by the probate judge and shall	14
be in full for all services rendered in the respective	15
proceedings:	16
(1) Account, in addition to advertising charges \$12.00	17
Waivers and proof of notice of hearing on account, per	18

	page, minimum one dollar	\$ 1.00	19
(2)	Account of distribution, in addition to		20
	advertising charges	\$ 7.00	21
(3)	Adoption of child, petition for	\$50.00	22
(4)	Alter or cancel contract for sale or purchase of		23
	real estate, petition to	\$20.00	24
(5)	Application and order not otherwise provided		25
	for in this section or by rule adopted pursuant to		26
	division (E) of this section	\$ 5.00	27
(6)	Appropriation suit, per day, hearing in	\$20.00	28
(7)	Birth, application for registration of	\$ 7.00	29
(8)	Birth record, application to correct	\$ 5.00	30
(9)	Bond, application for new or additional	\$ 5.00	31
(10)	Bond, application for release of surety or		32
	reduction of	\$ 5.00	33
(11)	Bond, receipt for securities deposited in lieu of	\$ 5.00	34
(12)	Certified copy of journal entry, record, or proceeding,		35
	per page, minimum fee one dollar	\$ 1.00	36
(13)	Citation and issuing citation, application for	\$ 5.00	37
(14)	Change of name, petition for	\$20.00	38
(15)	Claim, application of administrator or executor for		39
	allowance of administrator's or executor's own	\$10.00	40
(16)	Claim, application to compromise or settle	\$10.00	41
(17)	Claim, authority to present	\$10.00	42
(18)	Commissioner, appointment of	\$ 5.00	43
(19)	Compensation for extraordinary services and attorney's		44
	fees for fiduciary, application for	\$ 5.00	45
(20)	Competency, application to procure adjudication of	\$20.00	46
(21)	Complete contract, application to	\$10.00	47
(22)	Concealment of assets, citation for	\$10.00	48
(23)	Construction of will, petition for	\$20.00	49
(24)	Continue decedent's business, application to	\$10.00	50
	Monthly reports of operation	\$ 5.00	51

52 (25) Declaratory judgment, petition for \$20.00 \$ 5.00 (26) Deposit of will 53 (27) Designation of heir \$20.00 54 (28) Distribution in kind, application, assent, and 55 order for \$ 5.00 56 (29) Distribution under section 2109.36 of the Revised 57 Code, application for an order of \$ 7.00 58 (30) Docketing and indexing proceedings, including the 59 filing and noting of all necessary documents, maximum 60 fee, fifteen dollars \$15.00 61 (31) Exceptions to any proceeding named in this section, 62 contest of appointment or 63 \$10.00 (32) Election of surviving partner to purchase assets of 64 partnership, proceedings relating to \$10.00 65 (33) Election of surviving spouse under will \$ 5.00 66 (34) Fiduciary, including an assignee or trustee of an 67 insolvent debtor or any guardian or conservator 68 accountable to the probate court, appointment of \$35.00 69 (35) Foreign will, application to record 70 \$10.00 Record of foreign will, additional, per page \$ 1.00 71 (36) Forms when supplied by the probate court, not to 72 exceed 73 \$10.00 (37) Heirship, petition to determine \$20.00 74 (38) Injunction proceedings \$20.00 75 (39) Improve real estate, petition to \$20.00 76 77 (40) Inventory with appraisement \$10.00 (41) Inventory without appraisement \$ 7.00 78 (42) Investment or expenditure of funds, application for .. 79 \$10.00 (43) Invest in real estate, application to \$10.00 80 (44) Lease for oil, gas, coal, or other mineral, petition 81 \$20.00 82 (45) Lease or lease and improve real estate, petition to ... \$20.00 83

(46) Marriage license

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\$10.00

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	Certified abstract of each marriage	\$ 2.00	85
(47)	Minor or mentally ill person, etc., disposal of estate		86
	under ten thousand dollars of	\$10.00	87
(48)	Mortgage or mortgage and repair or improve real		88
	estate, petition to	\$20.00	89
(49)	Newly discovered assets, report of	\$ 7.00	90
(50)	Nonresident executor or administrator to bar		91
	creditors' claims, proceedings by	\$20.00	92
(51)	Power of attorney or revocation of power,		93
	bonding company	\$10.00	94
(52)	Presumption of death, petition to establish	\$20.00	95
(53)	Probating will	\$15.00	96
	Proof of notice to beneficiaries	\$ 5.00	97
(54)	Purchase personal property, application of surviving		98
	spouse to	\$10.00	99
(55)	Purchase real estate at appraised value, petition of		100
	surviving spouse to	\$20.00	101
(56)	Receipts in addition to advertising charges,		102
	application and order to record	\$ 5.00	103
	Record of those receipts, additional, per page	\$ 1.00	104
(57)	Record in excess of fifteen hundred words in any		105
	proceeding in the probate court, per page	\$ 1.00	106
(58)	Release of estate by mortgagee or other lienholder	\$ 5.00	107
(59)	Relieving an estate from administration under section		108
	2113.03 of the Revised Code or granting an order for a		109
	summary release from administration under section		110
	2113.031 of the Revised Code	\$60.00	111
(60)	Removal of fiduciary, application for	\$10.00	112
(61)	Requalification of executor or administrator	\$10.00	113
(62)	Resignation of fiduciary	\$ 5.00	114
(63)	Sale bill, public sale of personal property	\$10.00	115
(64)	Sale of personal property and report, application		116
	for	\$10.00	117

(65)	Sale of real estate, petition for	\$25.00	118
(66)	Terminate guardianship, petition to	\$10.00	119
(67)	Transfer of real estate, application, entry, and		120
	certificate for	\$ 7.00	121
(68)	Unclaimed money, application to invest	\$ 7.00	122
(69)	Vacate approval of account or order of distribution,		123
	motion to	\$10.00	124
(70)	Writ of execution	\$ 5.00	125
(71)	Writ of possession	\$ 5.00	126
(72)	Wrongful death, application and settlement of claim		127
	for	\$20.00	128
(73)	Year's allowance, petition to review	\$ 7.00	129
(74)	Guardian's report, filing and review of	\$ 5.00	130

(B)(1) In relation to an application for the appointment of a 131 guardian or the review of a report of a guardian under section 132 2111.49 of the Revised Code, the probate court, pursuant to court 133 order or in accordance with a court rule, may direct that the 134 applicant or the estate pay any or all of the expenses of an 135 investigation conducted pursuant to section 2111.041 or division 136 (A)(2) of section 2111.49 of the Revised Code. If the 137 investigation is conducted by a public employee or investigator 138 who is paid by the county, the fees for the investigation shall be 139 paid into the county treasury. If the court finds that an alleged 140 incompetent or a ward is indigent, the court may waive the costs, 141 fees, and expenses of an investigation. 142

(2) In relation to the appointment or functioning of a 143 guardian for a minor or the guardianship of a minor, the probate 144 court may direct that the applicant or the estate pay any or all 145 of the expenses of an investigation conducted pursuant to section 146 2111.042 of the Revised Code. If the investigation is conducted by 147 a public employee or investigator who is paid by the county, the 148 fees for the investigation shall be paid into the county treasury. 149 If the court finds that the guardian or applicant is indigent, the 150 court may waive the costs, fees, and expenses of an investigation. 151

(C) Thirty dollars of the thirty-five-dollar fee collected 152 pursuant to division (A)(34) of this section and twenty dollars of 153 the sixty-dollar fee collected pursuant to division (A)(59) of 154 this section shall be deposited by the county treasurer in the 155 indigent guardianship fund created pursuant to section 2111.51 of 156 the Revised Code. 157

(D) The fees of witnesses, jurors, sheriffs, coroners, and
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constables for services rendered in the probate court or by order
of the probate judge shall be the same as provided for like
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services in the court of common pleas.

(E) The probate court, by rule, may require an advance
deposit for costs, not to exceed one hundred twenty-five dollars,
at the time application is made for an appointment as executor or
administrator or at the time a will is presented for probate.

(F) The probate court, by rule, shall establish a reasonable 166 fee, not to exceed fifty dollars, for the filing of a petition for 167 the release of information regarding an adopted person's name by 168 birth and the identity of the adopted person's biological parents 169 and biological siblings pursuant to section 3107.41 of the Revised 170 Code, all proceedings relative to the petition, the entry of an 171 order relative to the petition, and all services required to be 172performed in connection with the petition. The probate court may 173 use a reasonable portion of a fee charged under authority of this 174 division to reimburse any agency, as defined in section 3107.39 of 175 the Revised Code, for any services it renders in performing a task 176 described in section 3107.41 of the Revised Code relative to or in 177 connection with the petition for which the fee was charged. 178

(G)(1) Thirty dollars of the fifty-dollar fee collected 179
pursuant to division (A)(3) of this section shall be deposited 180
into the "putative father registry fund," which is hereby created 181

in the state treasury. The department of job and family services 182
shall use the money in the fund to fund the department's costs of 183
performing its duties related to the putative father registry 184
established under section 3107.062 of the Revised Code. 185

(2) If the department determines that money in the putative
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father registry fund is more than is needed for its duties related
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to the putative father registry, the department may use the
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surplus moneys in the fund as permitted in division (C) of section
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2151.3529, division (B) of section 2151.3530, or section 5103.155
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of the Revised Code.

Sec. 2101.164. (A) As used in this section, "combat zone"192means an area that the president of the United States by executive193order designates for purposes of 26 U.S.C. 112 as an area in which194armed forces of the United States are or have engaged in combat.195

(B) A probate judge shall not charge, or collect from, the196estate of a decedent who died while in active service as a member197of the armed forces of the United States any of the following fees198if the death occurred while the decedent was serving in a combat199zone or as a result of wounds, disease, or injury incurred while200serving in a combat zone:201

(1) Any fee for or associated with the filing of the 202 decedent's will for probate; 203

(2) Any fee for any service rendered by the probate court204that is associated with the administration of the decedent's205estate;206

(3) Any fee for relieving the decedent's estate from207administration under section 2113.03 of the Revised Code or208granting an order for a summary release from administration under209section 2113.031 of the Revised Code.210

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Section 3. Section 2101.16 of the Revised Code, as amended by	213
this act, and section 2101.164 of the Revised Code, as enacted by	214
this act, apply to the estates of decedents who die on or after	215
the effective date of this act.	216