As Introduced

127th General Assembly Regular Session 2007-2008

S. B. No. 185

Senator Schuler

Cosponsor: Senator Kearney

A BILL

То	amend sections 131.18, 149.411, 3375.32, 3375.35,	1
	3375.36, 3375.37, 3375.38, 3375.39, 3375.41,	2
	3375.91, 3375.92, 5705.28, and 5705.37 and to	3
	enact section 3375.351 of the Revised Code to	4
	revise certain laws governing public libraries.	5

BE IT ENACTED BY THE GENERAL ASSEMBLY OF THE STATE OF OHIO:

Section 1. That sections 131.18, 149.411, 3375.32, 3375.35,	6
3375.36, 3375.37, 3375.38, 3375.39, 3375.41, 3375.91, 3375.92,	7
5705.28, and 5705.37 be amended and section 3375.351 of the	8
Revised Code be enacted to read as follows:	9

Sec. 131.18. When a loss of public funds, entrusted to a 10 county or municipal corporation treasurer or to a clerk of the 11 court of common pleas, clerk of the court of appeals, clerk of the 12 municipal court, clerk of the county court, judge of the probate 13 court as clerk of such court, judge of the juvenile court as clerk 14 of such court, or to a township or school district treasurer, or a 15 clerk <u>fiscal officer</u> of the board of trustees of a public library 16 by virtue of his the treasurer's, clerk's, judge's, or fiscal 17 officer's office, results from fire, robbery, burglary, flood, or 18 inability of a bank to refund public money lawfully in its 19 possession belonging to such public funds, the board of county 20 commissioners, board of township trustees, the legislative 21 authority of the municipal corporation, the board of education, or 22 the board of library trustees, respectively, may release and 23 discharge such treasurer, clerk, or judge, or fiscal officer from 24 all personal liability to or demands of such county, township, 25 municipal corporation, school district, or public library, for the 26 loss so created unless the loss resulted from his the treasurer's, 27 clerk's, judge's, or fiscal officer's negligence or other wrongful 28 29 act.

Sec. 149.411. There is hereby created in each county free 30 public library, municipal free public library, township free 31 public library, school district free public library as described 32 in section 3375.15 of the Revised Code, county library district, 33 and regional library district a library records commission 34 composed of the members and the clerk <u>fiscal officer</u> of the board 35 of library trustees of the appropriate public library or library 36 district. The commission shall meet at least once every twelve 37 months. 38

The functions of the commission shall be to review 39 applications for one-time disposal of obsolete records and 40 schedules of records retention and disposition submitted by any 41 employee of the library. The commission may dispose of records 42 pursuant to the procedure outlined in this section. The commission 43 at any time may review any schedule it has previously approved and 44 for good cause shown may revise that schedule. 45

When the appropriate library records commission has approved46any library application for one-time disposal of obsolete records47or any schedule of records retention and disposition, the48commission shall send that application or schedule to the Ohio49historical society for its review. The Ohio historical society50

shall review the application or schedule within a period of not 51 more than sixty days after its receipt of it. Upon completion of 52 its review, the Ohio historical society shall forward the 53 application for one-time disposal of obsolete records or the 54 schedule of records retention and disposition to the auditor of 55 state for the auditor's approval or disapproval. The auditor shall 56 approve or disapprove the application or schedule within a period 57 of not more than sixty days after receipt of it. Before public 58 records are to be disposed of, the commission shall inform the 59 Ohio historical society of the disposal through the submission of 60 a certificate of records disposal and shall give the society the 61 opportunity for a period of fifteen business days to select for 62 its custody those public records that it considers to be of 63 continuing historical value. The Ohio historical society may not 64 review or select for its custody any records pursuant to section 65 149.432 of the Revised Code. 66

sec. 3375.32. Each board of library trustees appointed 67 pursuant to sections 3375.06, 3375.10, 3375.12, 3375.15, 3375.22 68 and 3375.30, of the Revised Code shall meet in January of each 69 year and organize by selecting from its membership a president, a 70 vice-president, and a secretary who shall serve for a term of one 71 year. At the same meeting each board shall elect and fix the 72 compensation of a clerk fiscal officer, who may be a member of the 73 board, and who shall serve for a term of one year. The clerk 74 fiscal officer, before entering upon his official duties, shall 75 execute a bond in an amount and with surety to be approved by the 76 board, payable to the board, and conditioned for the faithful 77 performance of the official duties required of him the fiscal 78 officer. 79

 Sec. 3375.35. Each board of library trustees appointed
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 pursuant to sections 3375.06, 3375.10, 3375.12, 3375.15, 3375.22,
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and 3375.30 of the Revised Code shall, in the exercise of the 82 powers conferred upon it, be governed by this section. For the 83 purpose of transacting any business a quorum is a majority of the 84 full membership of the board. The purchase of any real property 85 requires a two-thirds vote of the full membership of the board 86 making such purchase. All conveyances of real property shall be 87 executed by the president and the secretary of the board making 88 such conveyance. No Except as provided in section 3375.351 of the 89 Revised Code, no moneys credited to a free public library shall be 90 paid out except on a check signed by the clerk <u>fiscal officer</u> of 91 the board having jurisdiction over said moneys and the president, 92 vice-president, or secretary of said board. Each board of library 93 trustees shall, at the end of each fiscal year, transmit on forms 94 provided by the state library board to the state librarian and 95 officer or board which appointed said board of library trustees a 96 report of the activities of said board of library trustees during 97 said year. Such report shall include a complete financial 98 statement showing the receipts and expenditures in detail of all 99 library funds for the entire fiscal year made by such board of 100 library trustees. No member of a board of library trustees shall 101 have any pecuniary interest in any contract entered into by such 102 board. 103

Sec. 3375.351. The fiscal officer of each board of library 104 trustees appointed under section 3375.06, 3375.10, 3375.12, 105 <u>3375.15, 3375.22, or 3375.30 of the Revised Code shall pay the</u> 106 compensation of each employee of the library under the board's 107 jurisdiction by direct deposit, as defined in section 131.01 of 108 the Revised Code. Each employee shall provide to the fiscal 109 officer a written authorization for payment by direct deposit. The 110 authorization shall include the designation of a financial 111 institution equipped to accept direct deposits and the number of 112 the account into which the deposit is to be made. The 113

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authorization shall remain in effect until withdrawn in writing by	114
the employee or until dishonored by the financial institution.	115
Each board of library trustees shall adopt policies for the direct	116
deposit in a financial institution of the compensation of an	117
employee who fails to provide to the fiscal officer a written	
authorization for payment by direct deposit.	

Sec. 3375.36. The elerk fiscal officer of the board of 120 library trustees of a free public library shall be the treasurer 121 of the library funds. All moneys received by such clerk the fiscal 122 <u>officer</u> for library purposes shall be immediately placed by him 123 the fiscal officer in a depository designated by the board. Such 124 elerk The fiscal officer shall keep an account of the funds 125 credited to the board. Such clerk The fiscal officer shall render 126 a statement to the board monthly showing the revenues and receipts 127 from whatever sources derived, the disbursements and the purposes 128 for such disbursements, and the assets and liabilities of the 129 board. At the end of each fiscal year the clerk fiscal officer 130 shall submit to the board a complete financial statement showing 131 the receipts and expenditures in detail for the entire fiscal 132 year. The board of library trustees of a free public library may 133 appoint a deputy elerk fiscal officer, for a term of one year, and 134 may authorize such deputy to receive and disburse library funds. 135 Such deputy, before entering upon his official duties, shall 136 execute a bond in an amount and with surety to be approved by the 137 board, payable to the board, and conditioned for the faithful 138 performance of the official duties required of him the deputy. 139

sec. 3375.37. Before giving the clerk fiscal officer of a 140
board of library trustees of a free public library a warrant for 141
funds due such board, the county auditor shall require the clerk 142
fiscal officer to file with him the auditor a statement showing 143
the amount of funds on hand, available for expenditure by the 144

board, according to the books of the clerk <u>fiscal officer</u> and the 145 books of the depository designated by the board. Such statement 146 shall indicate that the clerk's <u>fiscal officer's</u> books are in 147 exact balance with the depository accounts and shall be certified 148 to by the clerk <u>fiscal officer</u> and proper officer of the 149 depository. 150

Sec. 3375.38. All the duties required of the county auditor, 151 county treasurer, or other officer or person relating to the 152 moneys to the credit of or to be credited to a board of library 153 trustees of a free public library shall be complied with by 154 dealing with the clerk fiscal officer of such board. 155

Sec. 3375.39. At the expiration of the term of a clerk fiscal 156 officer of a board of library trustees of a free public library or 157 before such board approves the surety of any clerk <u>fiscal officer</u>, 158 such board shall require the clerk <u>fiscal officer</u> to produce all 159 money, bonds, or other securities in his the fiscal officer's 160 hands, which shall then be counted by the board or a committee of 161 the board, or by a representative of the auditor of state. A 162 certificate setting forth the exact amount of such money, bonds, 163 or other securities and signed by the representatives making such 164 count shall be entered upon the records of the board and shall be 165 prima-facie evidence that the amount stated in such certificate is 166 actually in the treasury at that date. 167

Sec. 3375.41. When a board of library trustees appointed 168 pursuant to section 3375.06, 3375.10, 3375.12, 3375.15, 3375.22, 169 or 3375.30 of the Revised Code determines to construct, demolish, 170 alter, repair, or reconstruct a library or make any improvements 171 or repairs, the cost of which will exceed twenty-five thousand 172 dollars, except in cases of urgent necessity or for the security 173 and protection of library property, it shall proceed as follows: 174

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(A) The board shall advertise for a period of four two weeks 175 for sealed bids in some newspaper of general circulation in the 176 district, and, if there are two such newspapers, the board shall 177 advertise in both of them. If no newspaper has a general 178 circulation in the district, the board shall post the 179 advertisement in three public places in the district. The 180 advertisement shall be entered in full by the clerk fiscal officer 181 on the record of proceedings of the board. 182

(B) The sealed bids shall be filed with the clerk fiscal
officer by twelve noon of the last day stated in the
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advertisement.

(C) The sealed bids shall be opened at the next meeting of 186 the board, shall be publicly read by the clerk fiscal officer, and 187 shall be entered in full on the records of the board; provided 188 that the board, by resolution, may provide for the public opening 189 and reading of the bids by the clerk <u>fiscal officer</u>, immediately 190 after the time for their filing the has expired, at the usual 191 place of meeting of the board, and for the tabulation of the bids 192 and a report of the tabulation to the board at its next meeting. 193

(D) Each sealed bid shall contain the name of every person
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 interested in it and shall meet the requirements of section 153.54
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 of the Revised Code.
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(E) When both labor and materials are embraced in the work
bid for, the board may require that each be separately stated in
the sealed bid, with their price of each, or may require that bids
be submitted without that the separation.

(F) None but the lowest responsible bid shall be accepted.
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The board may reject all the bids or accept any bid for both labor
and material for the improvement or repair which is the lowest in
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the aggregate.

(G) The contract shall be between the board and the bidders. 205

The board shall pay the contract price for the work in cash at the 206 times and in the amounts as provided by sections 153.12, 153.13, 207 and 153.14 of the Revised Code. 208 (H) When two or more bids are equal, in whole or in part, and 209 are lower than any others, either may be accepted, but in no case 210 shall the work be divided between these bidders. 211 (I) When there is reason to believe there is collusion or 212 combination among the bidders, the bids of those concerned in the 213 collusion or combination shall be rejected. 214 sec. 3375.91. The board of trustees of each regional library 215 216 system may: (A) Develop plans of service and operation for the regional 217 library system and submit these to the state library board, and to 218 each other granting authority if and when required by such 219 authority; 220 (B) Receive grants, payments, bequests, and gifts and have 221 exclusive control of the expenditure of all moneys held in the 222 name of the regional library system; 223 (C) Expend for library purposes, and in the exercise of the 224 powers enumerated in this section, all moneys whether received as 225 grants, payments, gifts, bequests, or otherwise, and generally do 226 all things it determines necessary for the establishment, 227 maintenance, and improvement of the regional library system under 228 its jurisdiction; 229 (D) Make and publish such bylaws and rules as may be 230 necessary for its operation and for the government of the regional 231 232 library system; (E) Purchase or lease vehicles and other personal property 233

(F) Purchase, erect, lease, or lease with an option to

for the operation of the regional library system;

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purchase, appropriate buildings or parts of buildings for use of	236	
the regional library system;		
(G) Hold title to and have the custody of all property, both	238	
real and personal, of the regional library system;	239	
(H) Appoint and fix the compensation of a director and	240	
necessary assistants, who shall have the same employment status as		
employees of public libraries;		
(I) Elect and fix compensation of a clerk <u>fiscal officer</u> and	243	
a deputy clerk <u>fiscal officer</u> who shall serve for a term of one		
year;		
(J) Enter into contracts with the governing body of any	246	
participating library organized under sections 1713.28, 3375.06,	247	
3375.10, 3375.12, 3375.121, 3375.15, 3375.22, and 3375.30 of the	248	
Revised Code, the state library board, any granting authority, the		
board of county commissioners of any county, the board of		
education of any school district, the legislative authority of any		
municipal corporation, boards of township trustees, colleges,		
universities, or public or private agencies and corporations;	253	

(K) Accept an application from any other library desiring to 254 become a participating library in accordance with the agreement 255 for the formation of the system, either as originally submitted to 256 and approved by the state library board, or as amended by and with 257 the agreement of all the participating libraries and the approval 258 of the state library board. 259

Sec. 3375.92. The clerk fiscal officer of the board of 260 trustees of the regional library system is the treasurer of the 261 organization's funds. Before entering upon their duties, the clerk 262 fiscal officer and the deputy clerk fiscal officer shall execute a 263 bond in an amount and with surety to be approved by the board, and 264 conditioned for the faithful performance of the official duties 265

All moneys received by the clerk <u>fiscal officer</u> shall be 267 immediately placed by the clerk <u>fiscal officer</u> in a depository 268 designated by the board. The clerk <u>fiscal officer</u> shall keep an 269 account of the funds credited to the board. 270

The clerk fiscal officer shall render a monthly statement to 271 the board showing the revenues and receipts from whatever sources 272 derived, the disbursements and the purposes for such 273 disbursements, and the assets and liabilities of the board. At the 274 end of each fiscal year the clerk <u>fiscal officer</u> shall submit to 275 the board, to the state library board and, if requested, to any 276 granting authority, a complete financial statement showing the 277 receipts and expenditures in detail for the entire fiscal year. 278 Such financial records shall be open to public inspection at all 279 reasonable times. 280

At the expiration of the term of the clerk <u>fiscal officer</u> or 281 before the board of trustees approves the surety of any clerk 282 fiscal officer, the board shall require the clerk fiscal officer 283 to produce all moneys, bonds, or other securities in the clerk's 284 fiscal officer's hands, which shall then be counted by the board 285 or a committee of the board, or by a representative of the auditor 286 of state. A certificate setting forth the exact amount of such 287 money, bonds, or other securities and signed by the persons making 288 such count shall be entered upon the records of the board and 289 shall be prima-facie evidence that the amount stated in such 290 certificate is actually in the treasury at that date. 291

sec. 5705.28. (A) Except as provided in division (B)(1) or 292
(2) of this section or in section 5705.281 of the Revised Code, 293
the taxing authority of each subdivision or other taxing unit 294
shall adopt a tax budget for the next succeeding fiscal year: 295

(1) On or before the fifteenth day of January in the case of 296

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a school district;

(2) On or before the fifteenth day of July in the case of all298other subdivisions and taxing units.299

(B)(1) Before the first day of June in each year, the board 300 of trustees of a school library district entitled to participate 301 in any appropriation or revenue of a school district or to have a 302 tax proposed by the board of education of a school district shall 303 file with the board of education of the school district a tax 304 budget for the ensuing fiscal year. On or before the fifteenth day 305 of July in each year, the board of education of a school district 306 to which a school library district tax budget was submitted under 307 this division shall adopt such tax budget on behalf of the library 308 district, but such budget shall not be part of the school 309 district's tax budget. 310

(2)(a) The taxing authority of a taxing unit that does not 311 levy a tax is not required to adopt a tax budget pursuant to 312 division (A) of this section. Instead, on or before the fifteenth 313 day of July each year, such taxing authority shall adopt an 314 operating budget for the taxing unit for the ensuing fiscal year. 315 The operating budget shall include an estimate of receipts from 316 all sources, a statement of all taxing unit expenses that are 317 anticipated to occur, and the amount required for debt charges 318 during the fiscal year. The operating budget is not required to be 319 filed with the county auditor or the county budget commission. 320

(b) Except for this section and sections 5705.36, 5705.38, 321
5705.40, 5705.41, 5705.43, 5705.44, and 5705.45 of the Revised 322
Code, a taxing unit that does not levy a tax is not a taxing unit 323
for purposes of Chapter 5705. of the Revised Code. Documents 324
prepared in accordance with such sections are not required to be 325
filed with the county auditor or county budget commission. 326

(c) The total appropriations from each fund of a taxing unit 327

that does not levy a tax shall not exceed the total estimated328revenue available for expenditures from the fund, and329appropriations shall be made from each fund only for the purposes330for which the fund is established.331

(C)(1) To assist in the preparation of the tax budget, the 332 head of each department, board, commission, and district authority 333 entitled to participate in any appropriation or revenue of a 334 subdivision shall file with the taxing authority, or in the case 335 of a municipal corporation, with its chief executive officer, 336 before the forty-fifth day prior to the date on which the budget 337 must be adopted, an estimate of contemplated revenue and 338 expenditures for the ensuing fiscal year, in such form as is 339 prescribed by the taxing authority of the subdivision or by the 340 auditor of state. The taxing authority shall include in its budget 341 of expenditures the full amounts requested by district 342 authorities, not to exceed the amount authorized by law, if such 343 authorities may fix the amount of revenue they are to receive from 344 the subdivision. In a municipal corporation in which a special 345 levy for a municipal university has been authorized to be levied 346 in excess of the ten-mill limitation, or is required by the 347 charter of the municipal corporation, the taxing authority shall 348 include an amount not less than the estimated yield of such levy, 349 if such amount is requested by the board of directors of the 350 municipal university. 351

(2) A county board of mental retardation and developmental 352 disabilities may include within its estimate of contemplated 353 revenue and expenditures a reserve balance account in the 354 community mental retardation and developmental disabilities 355 residential services fund. The account shall contain money that is 356 not needed to pay for current expenses for residential services 357 and supported living but will be needed to pay for expenses for 358 such services in the future or may be needed for unanticipated 359

emergency expenses. On the request of the county board of mental360retardation and developmental disabilities, the board of county361commissioners shall include such an account in its budget of362expenditures and appropriate money to the account from residential363service moneys for the county board.364

(D) The board of trustees of any public library desiring to 365 participate in the distribution of the county library and local 366 government support fund shall adopt appropriate rules extending 367 the benefits of the library service of such library to all the 368 inhabitants of the county on equal terms, unless such library 369 service is by law available to all such inhabitants, and shall 370 certify a copy of such rules to the taxing authority with its 371 estimate of contemplated revenue and expenditures. Where such 372 rules have been so certified or where the adoption of such rules 373 is not required, the taxing authority shall include in its budget 374 of receipts such amounts as are specified by such board as 375 contemplated revenue from the county library and local government 376 support fund, and in its budget of expenditures the full amounts 377 requested therefrom by such board. No library association, 378 incorporated or unincorporated, is entitled to participate in the 379 proceeds of the county library and local government support fund 380 or other public funds unless such association <u>both</u> was organized 381 and operating prior to January 1, 1968, and participated in the 382 distribution of the proceeds of the county library and local 383 government support fund prior to December 31, 2005. 384

Sec. 5705.37. The taxing authority of any subdivision, or the board of trustees of any public library, nonprofit corporation, or library association maintaining a free public library that has adopted and certified rules under section 5705.28 of the Revised Code, that is dissatisfied with any action of the county budget commission may, through its fiscal officer, appeal to the board of tax appeals within thirty days after the receipt by the 385

subdivision of the official certificate or notice of the 392 commission's action. In like manner, but through its clerk, the 393 board of trustees of any public library, nonprofit corporation, or 394 library association maintaining a free public library that has 395 adopted and certified rules under section 5705.28 of the Revised 396 Code, or any park district may appeal to the board of tax appeals. 397 An appeal under this section shall be taken by the filing of a 398 notice of appeal, either in person or by certified mail, express 399 mail, or authorized delivery service as provided in section 400 5703.056 of the Revised Code, with the board and with the 401 commission. If notice of appeal is filed by certified mail, 402 express mail, or authorized delivery service, date of the United 403 States postmark placed on the sender's receipt by the postal 404 service or the date of receipt recorded by the authorized delivery 405 service shall be treated as the date of filing. Upon receipt of 406 the notice of appeal, the commission, by certified mail, shall 407 notify all persons who were parties to the proceeding before the 408 commission of the filing of the notice of appeal and shall file 409 proof of notice with the board of tax appeals. The secretary of 410 the commission shall forthwith certify to the board a transcript 411 of the full and accurate record of all proceedings before the 412 commission, together with all evidence presented in the 413 proceedings or considered by the commission, pertaining to the 414 action from which the appeal is taken. The secretary of the 415 commission also shall certify to the board any additional 416 information that the board may request. 417

The board of tax appeals, in a de novo proceeding, shall 418 forthwith consider the matter presented to the commission, and may 419 modify any action of the commission with reference to the budget, 420 the estimate of revenues and balances, the allocation of the 421 library and local government support fund, or the fixing of tax 422 rates. The finding of the board of tax appeals shall be 423 substituted for the findings of the commission, and shall be 424 certified to the tax commissioner, the county auditor, and the425taxing authority of the subdivision affected, or to the board of426public library trustees affected, as the action of the commission427under sections 5705.01 to 5705.47 of the Revised Code.428

This section does not give the board of tax appeals any429authority to place any tax levy authorized by law within the430ten-mill limitation outside of that limitation, or to reduce any431levy below any minimum fixed by law.432

Section 2. That existing sections 131.18, 149.411, 3375.32,4333375.35, 3375.36, 3375.37, 3375.38, 3375.39, 3375.41, 3375.91,4343375.92, 5705.28, and 5705.37 of the Revised Code are hereby435repealed.436

Section 3. Section 3375.41 of the Revised Code is presented 437 in this act as a composite of the section as amended by both Am. 438 Sub. H.B. 95 and Am. Sub. S.B. 55 of the 125th General Assembly. 439 The General Assembly, applying the principle stated in division 440 (B) of section 1.52 of the Revised Code that amendments are to be 441 harmonized if reasonably capable of simultaneous operation, finds 442 that the composite is the resulting version of the section in 443 effect prior to the effective date of the section as presented in 444 this act. 445